

Investor Tax File Details



Investment held in the name of (Individual/s or Company/Trust)

Address

The following changes are to be applied to:

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All my/our Property Trust investments

☐

OR the following selected GDI Property Trust No's

TAX FILE NUMBER OR AUSTRALIAN BUSINESS NUMBER ADVICE

Please complete this form in black pen using capital letters. Unit holders may quote their Tax File Number (TFN, Or Australian Business Number (ABN) if a business account for this investment. Whilst there is no obligation to provide either a TFN or ABN, where it is not quoted we are required to deduct withholding tax at the highest marginal rate on any interest or distribution. Unit holders who wish to claim an exemption from quotation of their TFN should enter the exemption code for the pension or benefit they receive.

Exemption Code	Description	Comments
444 444 441	Age Invalid or Service/Veterans Pension	For more information on Tax File & Australian Business Numbers & Exemptions, call the Australian Taxation office.
444 444 442	Carer's, Sole Parent's, Widow's or Other Pension, Rehabilitation Allowance	
555 555 555	Profit organisation	

GDI Property Group Limited advises that Chapter 2C of the Corporations Act 2001 requires information about you as a Unit holder (including your name, address and details of the units you hold) to be included in the register of the entity in which you hold units. This information must continue to be included in the public register if you cease to be a Unit holder. These statutory obligations are not altered by the Privacy Amendment (Private Sector) Act 2000. Information is collected to administer your Unit holding and if some or all of the information is not collected then it might not be possible to administer your Unit holding. The GDI Property Group privacy policy is available on the GDI website (www.gdi.com.au).

Individuals

Unit holder 1

TFN/ABN or Exemption Code

Unit holder 2

TFN/ABN or Exemption Code

Please circle one: company / partnership / trust / superannuation fund

Dated

TFN/ABN or Exemption Code

Privacy clause

GDI property group limited advises that chapter 2c of the corporations act 2001 requires information about you as a unit holder (including your name, address and details of the Units you hold) to be included in the register of the entity in which you hold units. This information must continue to be included in the public register if you cease to be a unit holder. These statutory obligations are not altered by the privacy amendment (private Sector) act 2000. Information is collected to administer your unit holding and if some or all of the information is not collected then it might not be possible to administer your unit holding. The GDI privacy policy is available on our website (www.gdi.com.au).

GDI property group limited takes all reasonable steps to act on your instruction to change personal details. To assist in enabling this process to occur in a timely manner, instructions to change details may be received by mail or by fax.

The terms and conditions relating to the receipt of this information are as follows:

- You should understand that a person, without your authority, could send us a letter or a fax under your name and amend records on your account for their own benefit, notwithstanding our best endeavours to ensure that the letter or fax is genuine.
- You agree that GDI Property Group limited is not responsible to you for any fraudulently completed communications and that GDI Property Group limited will not compensate You for any losses.
- You agree that should such a fraud take place you release and indemnify GDI Property Group limited against any liabilities whatsoever arising from our acting on any Communication received. GDI Property Group limited will not be liable for any loss or delay resulting from the non-receipt of transmission.
- In the case of joint holdings the signatures of both applicants are required to action The change.
- We may cancel or vary the terms of fax services at any time.
- By sending a changes request to GDI Property Group limited, you signify your acceptance of these conditions.