

# Change of financial adviser



Investment held in the name of (Individual/s or Company/Trust)

Address

  

The following changes are to be applied to:

All my/our Property Trust investments

OR the following selected GDI Property Trust No's

## Change of financial adviser

Please complete this form in black pen using capital letters. My financial details and details of distributions made to me/us may be disclosed to my/our financial adviser, named below or the Australian Financial Services License Holder until such time as I/we advise the Manager to the contrary in writing.

Title

Advisor Name

Financial Adviser Company

Unit Number/Level

Street No.

Street Name

Suburb/Town

State

Postcode

Work Phone

Mobile number

Email

Australian Financial Service License Holder

## Signature(s) of Unit Holders

This must be completed

Unit holder 1 (individual)

Sole director and Sole Co

Joint Unit holder 2 (individual)

Director/Company Secretary

Joint Unit holder (individual)

Secretary/Director

Date

Date

Date

Signing instructions: This form should be signed by the Unit Holder. If a joint holding, all Unit Holders should sign. If signed by the Unit holder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the Unit holder's constitution and the Corporations Act 2001 (Cwith).

## Privacy clause

GDI property group limited advises that chapter 2c of the corporations act 2001 requires information about you as a unit holder (including your name, address and details of the Units you hold) to be included in the register of the entity in which you hold units. This information must continue to be included in the public register if you cease to be a unit holder. These statutory obligations are not altered by the privacy amendment (private Sector) act 2000. Information is collected to administer your unit holding and if some or all of the information is not collected then it might not be possible to administer your unit holding. The GDI privacy policy is available on our website ([www.gdi.com.au](http://www.gdi.com.au)).

GDI property group limited takes all reasonable steps to act on your instruction to change personal details. To assist in enabling this process to occur in a timely manner, instructions to change details may be received by mail or by fax.

**The terms and conditions relating to the receipt of this information are as follows:**

- You should understand that a person, without your authority, could send us a letter or a fax under your name and amend records on your account for their own benefit, notwithstanding our best endeavours to ensure that the letter or fax is genuine.
- You agree that GDI Property Group limited is not responsible to you for any fraudulently completed communications and that GDI Property Group limited will not compensate You for any losses.
- You agree that should such a fraud take place you release and indemnify GDI Property Group limited against any liabilities whatsoever arising from our acting on any Communication received. GDI Property Group limited will not be liable for any loss or delay resulting from the non-receipt of transmission.
- In the case of joint holdings the signatures of both applicants are required to action The change.
- We may cancel or vary the terms of fax services at any time.
- By sending a changes request to GDI Property Group limited, you signify your acceptance of these conditions.